



# Quote & Bind Portal

What, Why and How?

Summer 2021

With a solution to meet almost every requirement and with platform options to suit every situation, we are confident that we can create a solution tailored specifically to your business.

Morning Data Ltd

# Quote & Bind What?

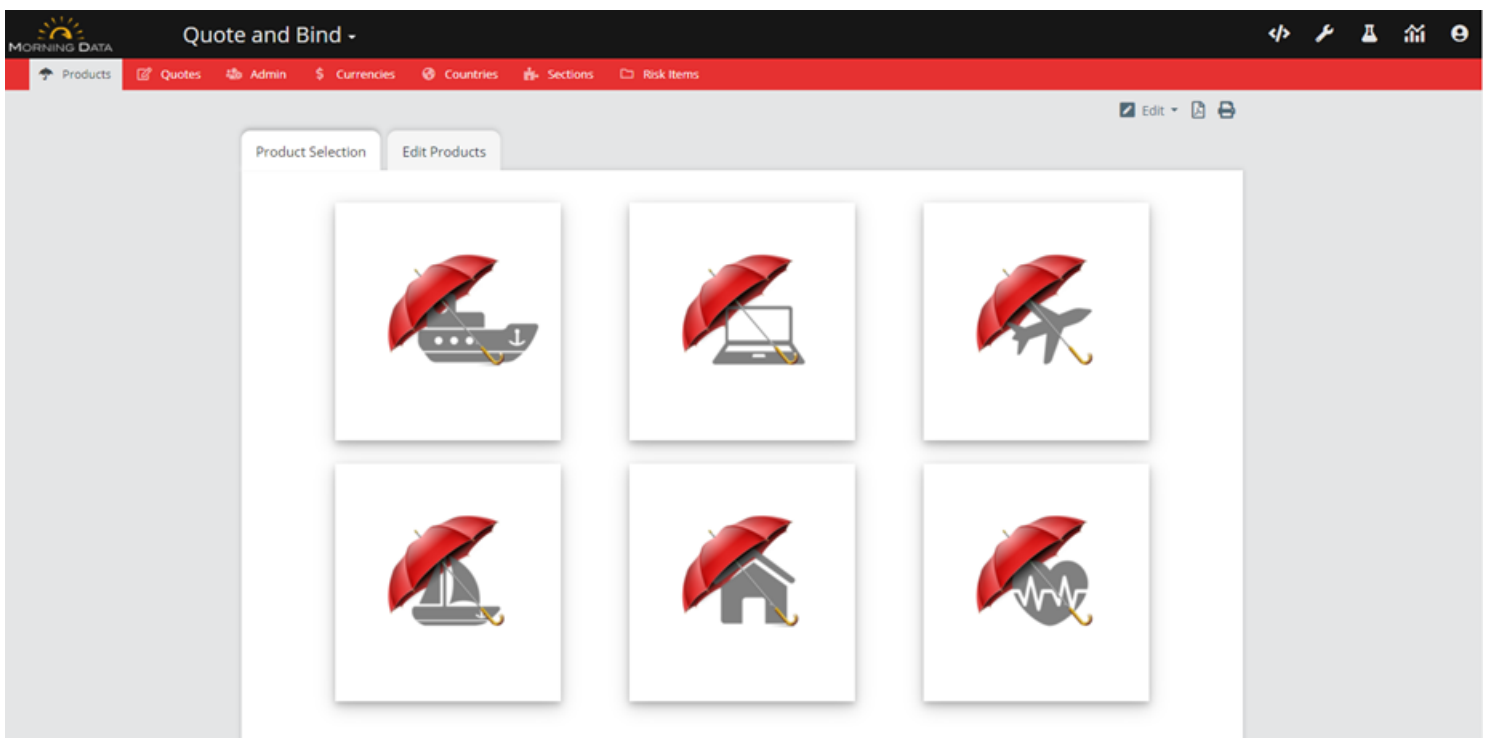


## What is the Quote & Bind Portal?

The Q&B Portal is a client facing platform that allows you, as the intermediary or risk carrier, to advertise a product and place business into NOVUS or HELIX through an external platform. The Quote & Bind Portal will act as the data entry point for any new business.

This additional feature - to your usual NOVUS or HELIX system - can be designed and created with your organisations branding included to create a brand positive interface for client interaction. This client focused Portal creates an interactive interface between the broker and the insured.

Operating in partnership with your current NOVUS or HELIX system, the Quote & Bind Portal can process binders into the London Market, and any other placing platforms that you use on your current system.



# Quote & Bind

Why?



## Why should I consider using the Quote & Bind Portal?

Designed to improve efficiency and customer engagement, the Quote & Bind Portal acts as the first step in the data transfer mechanism between the insured and the carrier. This easy and efficient Portal will act as the data entry point for both you and your client, providing a two-way data communication through the use of a singular platform interface.

Quote & Bind, along with the other applications being developed by Morning Data, help to create a new data positive environment for your organisation.

Create templates for quote and policy documents

The ability to create templates will speed up the time it takes to process a new policy.

Access the portal from a mobile device

Access to the portal from a mobile device allows you and your team to place business while on the go.

Set up new front of house products at the push of a button

The quicker a product can be set up, the quicker you can go to market and start making money!

Quick and simple way to process quotes and/or policies.

Speed up your processing with the quick and efficient Q&B interface.

Data enhancement plug ins

Data enhancement allows you to gather greater amounts of client data.

Invite brokers to a specific product

Brokers can be organised by the products that they have authority to write.

# Quote & Bind

## How?

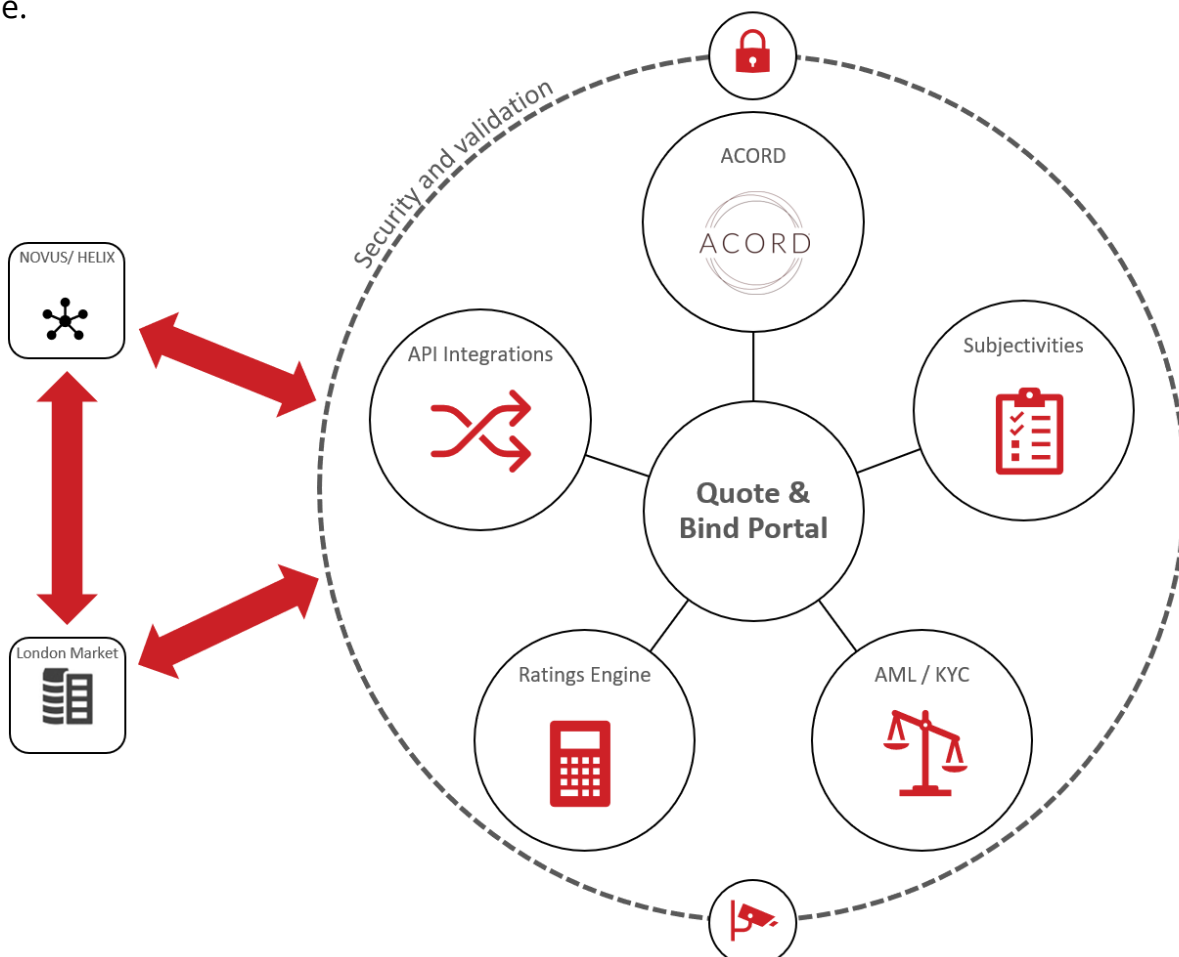


## How will the Quote & Bind Portal work?

We've already discussed what the Quote & Bind Portal is, now we discuss how it works and how it integrates with your current system. The Q&B Portal looks to create a new dimension to your NOVUS/ HELIX risk input. Instead of going through NOVUS directly, brokers will be able to log into a branded portal to collect and process risk data that automatically feeds the information back into NOVUS/ HELIX.

This singular platform cuts out a number of current steps that your business may currently undertake, most notably the long email chains between broker and client. With the ability to send out a link to the client facing Q&B portal, clients are able to enter their own details into the required processing fields, reducing the chances of any communication errors when it comes to inputting the data.

While the Q&B Portal is a separate platform, it is very much still part and powered by NOVUS and HELIX; all quote and policy information is fed back through to NOVUS in real time.





## About Morning Data

Morning Data is a leading supplier of world-class software and service solutions for the global insurance industry. Morning Data has been providing state-of-the-art Insurance Software Systems to its clients since 1983.

You will benefit from a partner with over 30 years' experience and a client-centric focus, as we strive to support the global market with facilitating simpler and more cost-effective electronic trading and automated processing. This support for automation in the market will open opportunities for Coverholders, Brokers and Carriers to benefit from reducing administration and the provision of information quickly to interested parties.

Providing you with the perfect blend of technology and people, our mission is to provide superior software solutions for Reinsurance and Wholesale Brokers, Underwriting Agencies, Direct Insurers, Re-insurers and Underwriters, giving excellent value for money, exceptional support facilities and continuous development, whilst anticipating client, industry and regulatory requirements.

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